

April 2 - 14, 2014 703 Interviews Copyright 2014 Rockefeller Millennials Survey 5802 Margin of Error: +/- 3.7% s1. Are you at least 18 years old? Yes No/Don't know/Refused..... 18-24 D101. What is your age? 25-29 33 30-34 35+ (Don't Know)..... **Mature Systems: QAREA.** City Chicago New York City..... San Francisco..... 10 **Growing Systems:** 10% Charlotte Denver..... 10 Los Angeles..... 10 Minneapolis - St Paul..... 10 **Aspiring Systems:** Indianapolis 10% Nashville..... 10 Tampa - St Petersburg 10 Yes s2. Do you or any member of your household currently work for an elected No 100 official, a candidate for political office or a member of the news media? Don't Know/Refused..... Q1. Thinking about the city of [CITY], How Total Mature Growing **Aspiring** Excellent 8% 12% 9% 4% would you rate public transportation in 47 48 29 [CITY] - excellent, good, just fair, or poor? 36 26 32 24 Poor..... 3 9 VOL: 2 12 (Don't Know/Refused)..... 8 POSITIVE (NET).... 51% 59 58 32 34 NEGATIVE (NET) 38 56 Growing **Aspiring** Q2. Do you have regular access to a car or Total **Mature** Yes - Own personally..... 68% 45% 76% 80% truck you or someone in your household 21 14 Yes - Someone else owns 17 15 owns? 9 No..... 34 5 15 VOL: (Don't Know/Refused)..... YES (NET) 66 91 95

Q3. How important is it to have regular
access to a car or truck in [CITY] - very
important, somewhat important, not very
important or not at all important?

	Very importantSomewhat important	27 11	Mature 27% 35 26	Growing 60% 31 7	Aspiring 82% 13 3
VOL:	Not at all important (Don't know/Refused) IMPORTANT (NET) NOT IMPORTANT (NET)	1 84%	11 2 62 36	3 * 90 9	1 - 96 4

Q4. On a typical day, which of the following is the primary way you get around [CITY]? [READ LIST]

	<u>i otai</u>	<u> wature</u>	Growing	Aspiring
Car that you or someone in your household owns	64%	27%	74%	87%
Bus	15	27	13	5
Subway, light rail, street car, or trolley	6	17	2	-
Walking	6	11	3	4
Bicycle that you or someone in your household owns	4	5	5	-
Commuter train	2	7	-	-
Car from a short-term rental service like ZipCar or City Car Share.	1	1	1	2
Taxi or car service	1	2	*	1
Bicycle from a short-term rental service like Citi Bike or Divvy	*	1	-	*
Other (Specify)	1	1	2	*
(Don't know/Refused)	*	1	*	-

Q5. How often do you use public transportation to get around [CITY] - almost every day, a few times per week, a few times per month, rarely, only once or twice, or never?

VOL:

	Almost every day	20%	43%	14%	4%
	A few times per week	12	25	10	3
	A few times per month	14	15	18	9
	Rarely	21	11	27	24
	Only once or twice	6	2	8	9
	Never		4	24	53
VOL:	(Don't Know/Refused)	-	-	-	-
	AT LEAST MONTHLY (NET)	46%	82	41	15
	LESS THAN MONTHLY (NIÉT)	21	11	27	2/

<u>Mature</u>

Mature

<u>Total</u>

Total

<u>Growing</u>

Growing

<u>Aspiring</u>

Aspiring

Q6. As you may know, many cities offer short-term rental car- and bike-share services, like ZipCar, City Car Share, Citi Bike, or Divvy. How often do you use car- and bike-share services to get around - almost every day, a few times per week, a few times per month, rarely, only once or twice, or never?

	Almost every day	2%	2%	3%	1%
	A few times per week	3	7	1	-
	A few times per month	4	6	3	2
	Rarely		11	6	6
	Only once or twice	7	9	6	5
	Never		64	81	87
VOL:	(Don't Know/Refused)	-	-	-	-
	AT LEAST MONTHLY (NET)	9%	16	7	3
	LESS THAN MONTHLY (NÉT)	7	11	6	6

Now I would like to read you a list of services some people give as reasons for living in [CITY]. For each, tell me how important it is for you personally that [CITY] offers that service: Is it a very important, somewhat important, not that important, or not at all important reason you live in [CITY]?

			N	OT			
	IMPORTANT IMPORTANT			NET			
			Not	Not at			NOT
	Very	Some	that	all	(DK/Ref.)	<u>IMPORTANT</u>	IMPORTANT
• A secure public transportation system that is safe to use	70%	21	5	4	*	91%	9
Mature	77%	18	2	2		95%	5
Growing	69%	22	4	5	*	91%	9
Aspiring	63%	24	7	6	*	87%	13
, opining	0070			ŭ		0170	
A convenient and reliable public transportation system	66%	23	6	5	*	89%	11
Mature	80%	23 15	6	5 1		95%	11 5
			4		*		
Growing	64%	24	6 7	6		88%	12
Aspiring	55%	31	/	7	-	86%	14
. Vibrant naighborhoods that are accusts positive and							
Vibrant neighborhoods that are easy to navigate and							
explore	55%	34	7	3	1	89%	10
Mature	51%	36	8	4	1	87%	12
Growing	54%	34	8	4	1	88%	11
Aspiring	61%	31	6	1	1	92%	8
 A low-cost public transportation system with affordable 							
fares	63%	22	6	8	*	86%	14
Mature	72%	20	6	2	-	92%	8
Growing	62%	26	3	9	1	87%	12
Aspiring	57%	20	11	11	-	78%	22
Opportunities to live and work without relying only on a car	49%	33	11	7	*	82%	18
Mature	56%	30	12	2	_	86%	14
Growing	47%	35	8	9	*	82%	17
Aspiring	44%	33	12	10	1	77%	23
даришу	7770	00	12	10	'	7770	25
A wide range of transportation options, including public							
	420/	27	40	0	_	000/	20
transportation and car- and bike-sharing services	43%	37	12	8	1	80%	20
Mature	49%	34	15	2	<u> </u>	83%	17
Growing	42%	38	8	11	1	80%	19
Aspiring	39%	38	13	11	-	77%	23

Now I am going to read the same list of services again, and for each, tell me how you would rate [CITY] on delivering that service: Does [CITY] do an excellent, good, just fair, or poor job delivering that service?

	POSITIVE NEGATIVE			NET			
	Excellent	Good	Just <u>fair</u>	<u>Poor</u>	(DK/Ref.)	POSITIVE	<u>NEGATIVE</u>
 Vibrant neighborhoods that are easy to navigate and 							
explore	20%	48	23	5	4	68%	28
Mature	22%	48	25	2	2	71%	27
Growing	19%	48	21	8	4	67%	28
Aspiring	18%	47	24	6	5	65%	30
A wide range of transportation options, including public							
transportation and car- and bike-sharing services	23%	37	25	11	5	60%	36
Mature	36%	39	21	3	1 1	75%	24
Growing	21%	43	22	9	5	64%	31
Aspiring	12%	27	32	22	8	38%	54
A convenient and reliable public transportation system	15%	44	27	10	4	59%	37
Mature	17%	50	26	6	*	67%	32
Growing	15%	46	27	7	5	61%	34
Aspiring	13%	36	26	19	7	48%	45
A secure public transportation system that is safe to use	16%	42	30	7	5	58%	37
Mature	15%	42	36	6	*	57%	42
Growing	19%	45	24	6	5	65%	30
Aspiring	13%	36	32	8	10	49%	41
A low-cost public transportation system with affordable							
fares.	13%	43	29	9	7	56%	37
Mature	16%	39	33	12	*	55%	45
Growing	13%	47	25	7	8	60%	32
Aspiring	10%	41	29	8	12	51%	37
Opportunities to live and work without relying only on a							
car	16%	33	29	18	3	49%	47
Mature	28%	33 45	29 19	9	3	72%	47 28
Growing	12%	31	35	9 17	4	43%	53
Aspiring	10%	25	31	28	6	35%	59
Aspiring	10 /0	20	J J I	20	ı u	JJ /0	53

Now I am going to read you some statements, and for each, tell me if you strongly agree, somewhat agree, somewhat disagree, or strongly disagree with that statement.

	AGREE DISAGREE			NET			
	<u>Strong</u>	<u>Somewhat</u>	<u>Somewhat</u>	Strong	(DK/Ref.)	<u>AGREE</u>	DISAGREE
My ideal transportation system would include a range of options so I can decide for myself how best to got assured.		20		•		0.40/	
to get around	60% 59%	32 34	6 5	3 2		91% 93%	8 7
Growing Aspiring	61% 58%	30 32	6 7	3	* 1	91% 90%	9 10
Investing in quality public transportation helps improve the economy and create jobs	62%	29	5	2	2	91%	7
Mature	61%	30	4	1	4	91%	6
Growing Aspiring	59% 66%	33 24	5 5	2	1	92% 90%	6 8
I would like to live in a place where I don't need to rely on a car to get around	49%	31	10	9	1	80%	20
Mature Growing	56% 46%	29 34	9 9	6 12	1	84% 79%	15 20
Aspiring	46%	29	14	9	2	75%	23
I am more likely to shop, eat out, or go to a bar in areas with access to quality public transportation Mature Growing Application Application Application Application Application Application Mature Growing	48% 60% 44%	29 27 31	13 9 16 14	9 3 9 16	1 - * 2	76% 88% 75%	23 12 25 31
• [FORM A] I would like more public transportation	41%	26				67%	
options in my area	46% 39% 47% 53%	25 24 23 31	20 31 20 9	8 6 10 6	1 1 1 1	71% 62% 70% 84%	28 37 29 14
Neighborhoods without access to public transportation are less appealing places to live	37% 50% 31%	33 29 35	18 12 21	11 8 11	1 1 2	70% 79% 66%	29 20 32
Aspiring	32%	34	19	14	1	66%	32
Access to high quality transportation options is one my top 3 criteria when deciding where to live Mature Growing Aspiring	34% 47% 28% 28%	32 35 33 29	19 7 22 26	15 11 17 16	* 1 * *	66% 82% 60% 57%	34 18 39 43
Visiting an area without access to public transportation is a major inconvenience. Mature Growing Aspiring	38% 49% 28% 40%	28 27 30 25	21 17 23 21	13 7 18 12	1 - 2 1	65% 76% 58% 65%	33 24 40 34

Now I am going to read you some statements, and for each, tell me if you strongly agree, somewhat agree, somewhat disagree, or strongly disagree with that statement.

	AGREE		DISAGE	REE		NET	
	<u>Strong</u>	Somewhat	Somewhat	Strong	(DK/Ref.)	AGREE	DISAGREE
• [FORM B] I would like more car- and bike-sharing							
services in my area	28%	28	29	11	4	56%	40
Mature	19%	26	33	17	5	45%	50
Growing	31%	28	28	11	2	59%	39
Aspiring	34%	30	27	5	4	64%	32
• I am less likely to visit an area if I need a car to get	a==/				,		
around there		28	24	22	1	53%	46
Mature	41%	27	19	13	-	69%	31
Growing	16%	30	26	27	1	47%	53
Aspiring	20%	26	29	25	1	46%	53

Q28. Thinking about something else... Would you prefer to live in a place where most people rely on cars to get around or in a place where most people have transportation options so they do not need to rely only on cars?

VOL:

Rely on cars - Strongly..... 11% 15% 17% Rely on cars - Somewhat.... 11 11 10 Options - Somewhat 16 25 21 Options - Strongly 59 46 48 3 4 (Don't know/Refused)..... 3 RELY ON CARS (NET)..... 25% 22 26 27 70 OPTIONS (NET) 75 71

Mature

Total

Growing

Aspiring

Q29. And how likely would you say it is that you will live in a place where you do not need to rely on a car to get around at some point in your life - very likely, somewhat likely, not very likely, not at all likely, or do you currently live in a place where you do not need to rely on a car to get around?

VOL:

	Total	<u>Mature</u>	Growing	Aspiring
Very likely	32%	34%	28%	34%
Somewhat likely		23	39	32
Not that likely	11	9	8	15
Not at all likely	10	6	12	13
Currently live there	14	26	11	5
(Don't know/Refused)	1	1	1	1
LIKELY/ALREADY (NET)	78%	83	79	71
UNLIKELY (NET)	21	16	20	28

Now I am going to read you reasons some people give for choosing to live in a place where you do not need to rely on a car to get around. For each, tell me if that reason is, for you personally, a very important, somewhat important, not that important, or not at all important reason for choosing to live in a place where you do not need to rely on a car to get around.

	NOT IMPORTANT IMPORTANT				NET		
	Very	Some	Not that	Not at all	(DK/Ref.)	<u>IMPORTANT</u>	NOT IMPORTANT
Driving a car is bad for the environment	23%	45	19	13	1	67%	32
Mature	19%	49	21	9	2	68%	30
Growing	26%	46	17	11	*	72%	28
Aspiring	21%	39	22	18	-	61%	39
Car-share services and taxis are available when I really							
need to drive	27%	39	20	13	1	66%	33
Mature	32%	42	15	10	1	74%	24
Growing	26%	37	23	14	1	62%	37
Aspiring	24%	39	20	16	1	62%	36
Owning a car is too expensive	28%	36	21	14	1	64%	35
Mature	31%	36	24	9	1	66%	32
Growing	32%	34	18	16	1	65%	34
Aspiring	21%	40	22	17	*	61%	39
Driving, parking, and maintaining a car is too much of a							
hassle	26%	35	21	17	*	61%	38
Mature	44%	29	17	9	1	73%	26
Growing	20%	40	21	18	*	60%	40
Aspiring	17%	35	23	25	*	51%	48
Driving a car is dangerous	14%	30	26	29	1	44%	56
Mature	14%	27	26	31		42%	57
Growing	15%	29	26	29	*	44%	56
Aspiring	14%	32	27	27	-	46%	54

And now I am going to read you reasons some people give for using car- and bike-share services. For each, tell me if that reason is, for you personally, a very important, somewhat important, not that important, or not at all important reason for using car- and bike-share services.

	IMPO	RTANT	NOT IMPORTANT				ET
	<u>Very</u>	<u>Some</u>	Not that	Not at <u>all</u>	(DK/Ref.)	IMPORTANT	NOT <u>IMPORTANT</u>
• [CAR- AND BIKE-SHARE USERS] They are reliable and							
available when I needed them	44%	41	11	3	1	85%	14
Mature	38%	48	10	2	2	86%	12
Growing	53%	32	9	5	1	85%	14
Aspiring	42%	38	16	4	-	80%	20
• [CAR- AND BIKE-SHARE USERS] They give the same							
advantages of owning a car or bike without the cost and							
inconvenience	36%	45	13	6	1	81%	18
Mature	30%	52	16	2	-	81%	19
Growing	48%	37	9	5	1	85%	14
Aspiring	30%	39	11	15	5	69%	26
• [CAR- AND BIKE-SHARE USERS] They are more convenient							
than relying on other transportation options	27%	45	19	7	3	72%	26
Mature	24%	52	23	1	-	76%	24
Growing	26%	52	11	6	5	78%	17
Aspiring	36%	15	23	23	4	50%	46
• [CAR- AND BIKE-SHARE USERS] They are the fastest way for							
me to get where I need to go	32%	30	27	8	3	62%	35
Mature	33%	37	28	2	-	70%	30
Growing	37%	22	26	9	5	59%	35
Aspiring	21%	25	28	21	5	46%	49
• [CAR- AND BIKE-SHARE USERS] They are the only way for me							
to get where I need to go	27%	27	20	25	1	54%	45
Mature	28%	34	17	21	-	62%	38
Growing	33%	17	28	22	1	49%	50
Aspiring	13%	27	13	42	5	39%	56

Now I am going to read you some statements about future decisions you may make related to transportation. For each, tell me if you strongly agree, somewhat agree, somewhat disagree, or strongly disagree with that statement.

	A	GREE	DISAGR	REE		NET		
	Strong	Somewhat	<u>Somewhat</u>	<u>Strong</u>	(DK/Ref.)	<u>AGREE</u>	DISAGREE	
 I would take public transportation more often if it 								
saved me money	51%	28	10	9	1	80%	20	
Mature Growing	55% 49%	27 30	12 10	5 10	1	82% 80%	17 20	
Aspiring	50%	27	10	12	2	77%	22	
					_			
• [VEHICLE NON-OWNERS] I couldn't afford to live in an								
area without access to public transportation	42%	28	20	9	1	70%	29	
Mature	33%	35	20	12	-	68%	32	
Growing	57%	16	27	-	-	73%	27	
Aspiring	66%	11	7	7	9	76%	15	
I would drive less if there were better public								
transportation options in my area.	45%	25	12	15	3	70%	28	
Mature	40%	26	12	16	6	66%	28	
Growing	46%	25	14	14	1	71%	28	
Aspiring	47%	25	10	16	2	72%	26	
• [FORM A] I would consider moving to another neighborhood in [CITY] if it had more and better options for how to get around, including public transportation, car- and bike-sharing, and								
pedestrian-friendly streets	34%	29	18	18	1	63%	36	
Mature Growing Aspiring	41% 30% 32%	28 35 22	17 18 18	14 16 26	- 1 1	70% 65% 54%	30 34 44	
• [FORM B] I would consider moving to another city if it had more and better options for how to get around, including public transportation, car- and bike-								
sharing, and pedestrian-friendly streets.	28%	26	20	26	*	54%	46	
Mature Growing	26% 27%	27 26	24 19	23 28	-	53% 52%	47 48	
Aspiring	31%	24	17	28	*	55%	44	
[VEHICLE OWNERS] I would seriously consider giving up my car if I could count on public transportation, car- and bike-sharing, and other affordable options to get around [CITY]	23%	23	18	34	2	46%	52	
Mature	29%	22	25	21	4	50%	46	
Growing Aspiring	24% 19%	31 14	11 22	35 43	2	54% 33%	46 66	

Finally, I would like to ask you a few final questions for statistical purposes of	only.		
D102. What is the last grade that you completed in school?	VOL:	Some grade school	1% 4 20 1 31 28 14 1
D108. In terms of your job status, which of the following best describes you employment status?	VOL:	Employed Full Time	49% 16 8 3 16 7 *
D110. What is your current marital status?	VOL:	Married	23% 6 64 3 *
D113. Do you own your house or apartment or do you rent it?	VOL:	Own	25% 69 6
D114. How long have you lived in [CITY] - have you lived there all of your life, less than that but more than ten years, between five and ten years, between two and four years, or less than two years?	VOL:	All your life	37% 18 22 15 5
P1. When it comes to politics, do you generally think of yourself as a strong Democrat, a not very strong Democrat, a strong Republican, a not very strong Republican, or an Independent?	VOL:	Strong Democrat	24% 17 18 18 6 6 7 5 41% 46 13
		DEMOCRAT W/ LEANERS (NET)REPUBLICAN W/ LEANERS (NET)	59% 18

D300. And just to make sure we have a representative sample of voters,		Black/African-American	
could you please tell me your race?		White/Caucasian	46
		Hispanic/Latino	21
		Asian-American	9
		Other (SPECIFY)	3
	VOL:	(Refused)	2
D900. What would you say is your total annual family income before taxes - Is it less than \$30,000, \$30,000 to \$50,000, more than \$50,000 but less		Less than \$30,000	22%
		\$30,000-\$50,000	20
than \$75,000, more than \$75,000, but less than \$100,000, or more than		\$50,001-\$75,000	14
		\$75,001-\$100,000	11
\$100,000?		More than \$100,000	12
	VOL:	(Don't Know/Refused)	22
0 1		Mala	49%
Gender [BY OBSERVATION]		IVIAIR	
		Female	51